

# THE EARNED INCOME WORKSHEET

Name of Retiree

Retirement Board

**Use the applicable section below to determine how much you can earn in a calendar year if you are currently working or plan to work.**

**Disability Retirees (accidental or ordinary) who work (or intend to work) in the *Private Sector*** would use this section to calculate earnings, pursuant to M.G.L. c. 32, § 91A.

Calculation for Calendar Year: \_\_\_\_\_

Position from which you retired

**You must enter** the “Regular Compensation” for that position  
(salary you would earn if you were still working)

\$

Additional amount allowed under statute

+ \$ 5,000.00

**You must enter** the total amount of your Retirement Allowance  
(Pension + Annuity). **Then hit Enter.**

- \$

**This is the amount you are allowed to earn** ⇨⇨⇨⇨⇨⇨⇨⇨

\$

***If you exceed your allowable earnings amount, you must refund the excess amount to your retirement system.***

**Any Retiree who returns to work in the *Public Sector in Massachusetts*** would use this section to calculate earnings, pursuant to M.G.L. c. 32, § 91(b).

Calculation for Calendar Year: \_\_\_\_\_

Position from which you retired

**You must enter** the “Regular Compensation” for that position  
(salary that is being paid for the position from which you retired)

\$

**You must enter** the total amount of your Retirement Allowance  
(Pension + Annuity). **Then hit Enter.**

- \$

**This is the amount you are allowed to earn** ⇨⇨⇨⇨⇨⇨⇨⇨

\$

***If you exceed your allowable earnings amount, you must refund the excess amount.***

**PLEASE NOTE:** The regular compensation (salary) amount must be obtained from your former employer, and the retirement allowance (pension + annuity) must be obtained from your retirement board. PERAC does not have these figures, however, once you obtain them, you may contact Sandra King for assistance at 617-666-4446, ext. 947.

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